

## ST. MARY'S COUNTY, MARYLAND

Christine L. Kelly, Treasurer P.O. Box 642, Leonardtown, MD 20650 (301) 475-4200 extension 3300 www.stmarysmd.com/treasurer christy.kelly@stmaryscountymd.gov

## **TAX YEAR**

## **SENIOR TAX CREDIT APPLICATION**

DUE DATE 5/1/2025

Approved applications received after May 1st but before

| Office Located at- | 23150 Leonard Hall Drive | Leonardtown | MD |  |
|--------------------|--------------------------|-------------|----|--|

| Office Located at: 23150 Leonard Hall Drive, Leonardtown, MD  |   |                         |           |                            |  |  |  |  |  |
|---|---|-------------------------|-----------|----------------------------|--|--|--|--|--|
| Last Name   | First Name  | Middl                   | e Initial | Age                        | Date of Birth  |  |  |  |  |
| Last Name (Spouse or Resident Co-owne   | er) First Name  | Middle Initial          |           | Age                        | Date of Birth  |  |  |  |  |
| Mailing Address   | Ci <sup>-</sup>   | City                    |           | State                      | Zip Code   |  |  |  |  |
| Tax Account Number  | Home Phone Cell Phone   | Cell Phone Email        |           |                            | Alternate Name(s)  |  |  |  |  |
| ATTENTION SENIORS: Answer all 9 questions below AND submit the required documentation.  St. Mary's County offers three SENIOR TAX CREDIT programs. The Treasurer's Office will evaluate each application and determine the most valuable credit available based on your answers and the required documentation. Once approved only one of the credits will be applied to your account.  |   |                         |           |                            |  |  |  |  |  |
| <ol> <li>Are you at least 65 years of age</li> <li>Are you at least 70 years of age</li> <li>Is the assessment on this prope</li> <li>Is your taxable income less than</li> <li>Is this your principal residence?</li> <li>Has your name been on the dee 40 years?</li> <li>Are you a Retired Active-Duty M</li> <li>Are you applying for the Maryla Tax Credit?* (This is a separate</li> <li>Are you submitting the required in order to process this applicate</li> </ol>  | on or before 7/1/25? rty less than 400,000? a \$80,000? ed for at least Military Member? and Homeowners' application with the State) d documentation needed | Yes N<br>Yes N<br>Yes N | TXID      | IE \$ R #OUNT R MATCH MEMO | Date Received DEED YEAR HSC ASSESS \$ DD214 10% \$ HTC AMOUNT CORR BILL ADD CREDIT APPROVED DENIED |  |  |  |  |
| Required Documentation: (Attach only the documents that pertain to You and your Spouse or Resident Co-Owner.)  → Proof of income: A copy of your 2024 Maryland Income Tax Return or your 2024 Federal Income Tax Return. If you don't file either return provide your 2024 Social Security form SSA-1099, retirement, annuities, etc. as proof of annual income.  → Proof of age: Copy of your driver's license, birth certificate or state ID card. (For first time applicants only)  → Proof of Military Retirement: Copy of your DD214 stating you are retired and military ID. (For first time applicants only)   |   |                         |           |                            |  |  |  |  |  |
| OWNER(S) ACKNOWLEDGEMENT: I declare under penalties of perjury, pursuant to Sec. 1-201 of the Maryland Tax Property Code Ann., that this application (including any accompanying forms and statements) has been examined by me and the information contained herein, to the best of my knowledge and belief, is true, correct and complete, that I have a legal interest in this property, and that this dwelling will be my principal residence for the prescribed period. I understand that the County may request additional information to verify the statements reported on this form, and that independent verifications of the information reported may be made.  Applicant Signature  Date  Spouse or Resident Co-Owner Signature  Date |   |                         |           |                            |  |  |  |  |  |

## **APPLICATION MUST BE SUBMITTED ANNUALLY**

By signing this application, you agree to receive the most valuable one of three St. Mary's County Senior Tax Credits.