ST. MARY'S COUNTY, MARYLAND

TAX YEAR 2024

Christine L. Kelly, Treasurer P.O. Box 642, Leonardtown, MD 20650 (301) 475-4200 extension 3300 www.stmarysmd.com/treasurer christy.kelly@stmaryscountymd.gov

SENIOR TAX CREDIT APPLICATION

DUE DATE 5/1/2024Approved applications received after May 1st but before

Office Located at: 23150 Lec	nard Hall Drive, Leonardt	the due date of S	the due date of September 1st may be eligible for a credit.	
Last Name	First Name	Middle Initial		Date of Birth & Age
Last Name (Spouse)	First Name (Spouse)	Middle Initial (Spouse)	Date of Birth & Age
Mailing Address		City	St	ate Zip Code
Tax Account Number	Home Phone Cell	l Phone	Email	Alternate Name(s)
ATTENTION SENIORS: Answer all 9 questions below and submit the required documentation. St. Mary's County offers three SENIOR TAX CREDIT programs. The Treasurer's Office will evaluate each application and determine the most valuable credit available based on your answers and the required documentation. Once approved only one of the credits will be applied to your account.				
 Are you at least 65 years of a Are you at least 70 years of a Is the assessment on this pro Is your taxable income less t Is this your principal residen Has your name been on the 40 years? Are you a Retired Active-Dut Are you applying for the Ma Tax Credit? (This is a separat Are you submitting the requin order to process this appl 	age on or before 7/1/24 operty less than 400,000 han \$80,000? ce? deed for at least cy Military Member? ryland Homeowners' te application) * ired documentation ne	1? YesNo 0? YesNo YesNo YesNo YesNo YesNo YesNo	TXIDAGEINCOME \$BASE YRCTY TX \$STC AMOUNTSENIOR MATCHSCAN/MEMOCOMPLETED BY	Date Received
Required Documentation: (Attach only the documents that pertain to you and your spouse.) → Proof of income: A copy of your 2023 Maryland Income Tax Return (502) or your 2023 Federal Income Tax Return. If you don't file either return provide your 2023 Social Security form SSA-1099, retirement, annuities, etc. as proof of annual income. → Proof of age: Copy of your driver's license, birth certificate or state ID card. (For first time applicants only) → Proof of Military Retirement: Copy of your DD214 stating you are retired and military ID. (For first time applicants only)				
OWNER(S) ACKNOWLEDGEMENT: I declare under penalties of perjury, pursuant to Sec. 1-201 of the Maryland Tax Property Code Ann., that this application (including any accompanying forms and statements) has been examined by me and the information contained herein, to the best of my knowledge and belief, is true, correct and complete, that I have a legal interest in this property, and that this dwelling will be my principal residence for the prescribed period. I understand that the County may request additional information to verify the statements reported on this form, and that independent verifications of the information reported may be made. Applicant's Signature Date Spouse's Signature Date				

APPLICATION MUST BE SUBMITTED ANNUALLY

By signing this application, you agree to receive the most valuable one of three St. Mary's County Senior Tax Credits.