

#### COMMISSIONERS OF ST. MARY'S COUNTY

James R. Guy, President Michael R. Alderson, Jr., Commissioner Eric S. Colvin, Commissioner Michael L. Hewitt, Commissioner Scott R. Ostrow, Commissioner

## **AGENDA**

THIS AGENDA IS TENTATIVE AND SUBJECT TO CHANGE WITHOUT NOTICE - TIMES ARE APPROXIMATE A part or all of the meeting may be conducted in closed session.

Sheriff's Office Retirement Plan (SORP) Board Thursday, August 28, 2025 - Time: 1:00 pm

Location: Chesapeake Building, 41770 Baldridge Street, Leonardtown, MD 20650

In lieu of in person attendance, citizens and employees may view the meeting remotely on St. Mary's County Government TV 95 and the County's YouTube Channel. Please contact <a href="mailto:Benefits@stmaryscountymd.gov">Benefits@stmaryscountymd.gov</a> for additional information or to request a reasonable accommodation.

# 1. Call to Order (David Weiskopf)

## 2. Roll Call (David Weiskopf)

- A. Approval of the August 28, 2025, Meeting Agenda.
- B. Approval of the July 24, 2025, Meeting Minutes.

#### 3. New Business

## **Patrick Wing - Marquette Associates**

- A. Plan discussion materials and rebalancing recommendations
  - Quarter 2 Investment Performance Plan
  - Medalist Partners Proposed Fund Extension
  - Recommendations

## 4. Administrators Report (Catherine Pratson)

- A. Approval of the August 28, 2025, Plan Administrator Report
- B. Approval of the Financial Audit Adjustments

## 5. Public Comments (David Weiskopf)

- 6. Closed Session
- 7. Adjourn (David Weiskopf)

# **Distribution to Board of Trustee Members:**

David Weiskopf, County Administrator Vanetta VanCleave, Chief Financial Officer Lt. Joshua Krum, Sheriff's Office Representative Sgt. Christopher Beyer, Sheriff's Office Representative Joseph Russell, Citizen Member

#### Others:

Catherine Pratson, Plan Administrator Patrick Wing, Marquette Associates Heather Schrader, Recorder