



## Sheriff's Office Retirement Plan (SORP) Board - Aug 27 2026 Agenda

Thursday, August 27, 2026 at 1:00 PM

Chesapeake Meeting Room, 41770 Bladridge Street, Leonardtown, MD 20650

### 1. CALL TO ORDER

### 2. ROLL CALL

- A. Sheriff's Office Retirement Plan Board of Trustees August 27, 2026 Agenda

[SORP Agenda 8.27.26.pdf](#)

I move to approve the August 27, 2026, Meeting Agenda for the Sheriff's Office Retirement Plan Board of Trustees.

- B. Sheriff's Office Retirement Plan Board of Trustees July 23, 2026, Meeting Minutes

[7.23.26 SORP Meeting Minutes.pdf](#)

I move to approve the July 23, 2026, Meeting Minutes for the Sheriff's Office Retirement Plan Board of Trustees.

### 3. NEW BUSINESS

- A. Marquette Associates - St. Mary's County Retirement Plan Investment Recommendations

[2026.Q2-StMarysCounty\\_SORP\\_Performance\\_Report.pdf](#) [08.2026.St. Mary's County\\_SORP\\_Recommendations.pdf](#)

I move to approve the Quarter 2 Performance Report as presented.

I move to approve the rebalancing recommendations as presented.

### 4. ADMINISTRATION REPORT

- A. Plan Administrator Report for the Sheriff's Office Retirement Plan

[Administrator Report 8.2026.pdf](#) [8.10.26 Whiteford, Taylor & Preston.pdf](#)

[8.12.26 Boomershine Consulting Group approved to pay.pdf](#)

[8.18.26 Marquette Associates approved to pay.pdf](#)

I move to approve the August 27,2026, plan administrator report as presented.

- B. Approval of corrections to participant contributions

[Adminstration Request-Accounting Correction.pdf](#)  [Copy of Excess contributions.pdf](#) 

[SORP refund to County sent.pdf](#) 

I move to approve the SORP participant contribution corrections as presented.

## **5. PUBLIC COMMENTS**

## **6. ADJOURN**

- A. Adjourn the August 27,2026 meeting of the Sheriff's Office Retirement Plan Board of Trustees

I move to adjourn the August 27,2026, Sheriff's Office Retirement Plan Board of Trustees meeting.

Appropriate accommodations for individuals with special needs will be provided upon request. In order to meet these requirements, we respectfully ask for one week prior notice. Please contact Heather Schrader at 301-475-4200, Ext. 1111. Proceedings are televised live and/or recorded for later broadcast on television. All content of these proceedings is subject to disclosure under the Maryland Public Information Act. Photographic and electronic audio and visual broadcasting and recording devices are used during the Commissioners meetings. These are public meetings and attendance at these meetings automatically grants St. Mary's County Government permission to broadcast your audio and visual image