

Sheriff's Office Retirement Plan (SORP) Board Agenda (Thursday, March 27, 2025)
Members present

David Weiskopf, Vanetta Van Cleave, John Walters, Sgt. Christopher Beyer, Lt. Joshua Krum

1. Call To Order

Meeting called to order at 1:00 PM

2. Roll Call

Action: A. Approval of the March 27, 2025, Meeting Agenda

I move to approve the March 27, 2025, Meeting Agenda for the Sheriff's Office Retirement Plan Board of Trustees.

Motion by Lt. Joshua Krum, second by Sgt. Christopher Beyer

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, John Walters, Sgt. Christopher Beyer, Lt. Joshua Krum

Action, Minutes: B. Approval of the February 27, 2025, Meeting Minutes

I move to approve the February 27, 2025, Meeting Minutes for the Sheriff's Office Retirement Plan Board of Trustees.

Motion by John Walters second by Lt. Joshua Krum

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, John Walters, Sgt. Christopher Beyer, Lt. Joshua Krum

3. New Business

Action: A. Pat Wing – Plan Discussion and Rebalancing Recommendations

I move to approve the rebalancing recommendations as presented by moving \$150,000.00 from Cash Held Outside Principal and \$250,000 from Allspring Government Money Market Fund to Lord Abbett Short Duration Income Fund.

Motion by John Walters, second by Lt. Joshua Krum

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, John Walters, Sgt. Christopher Beyer

4. Administration Report

Action: A. Administrators Report

I move to approve the March 27, 2025, Plan Administrators Report as presented.

Motion by Vanetta Van Cleave, second by John Walters

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, John Walters, Sgt. Christopher Beyer, Lt. Joshua Krum

5. Public Comments

6. Adjourn

Action: A. Adjourn

I move to Adjourn the March 27, 2025, meeting of the Sheriff's Office Retirement Plan Board of Trustees.

Motion by Lt. Joshua Krum, second by John Walters

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, John Walters, Sgt. Christopher Beyer, Lt. Joshua Krum