

Sheriff's Office Retirement Plan (SORP) Board Agenda (Thursday, April 24, 2025)
Members present

David Weiskopf, Vanetta Van Cleave, John Walters, Sgt. Christopher Beyer, Lt. Joshua Krum

1. Call To Order

Meeting called to order at 1:00 PM

2. Roll Call

Action: A. Approval of the April 24, 2025, Meeting Agenda

I move to approve the April 24, 2025, Meeting Agenda for the Sheriff's Office Retirement Plan Board of Trustees.

Motion by Lt. Joshua Krum, second by John Walters

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, John Walters, Sgt. Christopher Beyer, Lt. Joshua Krum

Action, Minutes: B. Approval of the March 27, 2025, Meeting Minutes

I move to approve the March 27, 2025, Meeting Minutes for the Sheriff's Office Retirement Plan Board of Trustees.

Motion by John Walters second by Lt. Joshua Krum

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, John Walters, Sgt. Christopher Beyer, Lt. Joshua Krum

3. New Business

Action: A. Pat Wing – Plan Discussion and Rebalancing Recommendations

I move to approve the rebalancing recommendations as presented by moving \$250,000 from Virtus KAR Small-Cap Core fund, \$200,000 from DFA International Value Fund, \$800,000 from Lord Abbett Short Duration Income Fund, \$100,000 from Allspring Government Money Market Fund, \$100,000 from Cash Held Outside Principal, \$1,250,000 to Vanguard Total Stock Market Index Fund and \$200,000 to PGIM Jennison International Opportunities Fund.

Motion by Vanetta Van Cleave, second by John Walters

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, John Walters, Sgt. Christopher Beyer

4. Administration Report

Action: A. Administrators Report

I move to approve the April 24, 2025, Plan Administrators Report as presented.

Motion by Lt. Joshua Krum, second by Vanetta Van Cleave

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, John Walters, Sgt. Christopher Beyer, Lt. Joshua Krum

5. Public Comments

6. Adjourn

Action: A. Adjourn

I move to Adjourn the April 24, 2025, meeting of the Sheriff's Office Retirement Plan Board of Trustees.

Motion by Vanetta Van Cleave, second by Lt. Joshua Krum

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, John Walters, Sgt. Christopher Beyer, Lt. Joshua Krum