Sheriff's Office Retirement Plan (SORP) Board Agenda (Thursday, July 24, 2025) Members present

David Weiskopf, Vanetta Van Cleave, Joseph Russell, Sgt. Christopher Beyer, Lt. Joshua Krum

1. Call To Order

Meeting called to order at 1:00 PM

2. Roll Call

Action: A. Approval of the July 24, 2025, Meeting Agenda

I move to approve the July 24, 2025, Meeting Agenda for the Sheriff's Office Retirement Plan Board of Trustees.

Motion by Lt. Joshua Krum, second by Sgt. Christopher Beyer

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Joseph Russell, Sgt. Christopher Beyer, Lt. Joshua

Krum

Action, Minutes: B. Approval of the June 26, 2025, Meeting Minutes

I move to approve the June 26, 2025, Meeting Minutes for the Sheriff's Office Retirement Plan Board of Trustees.

Motion by Lt. Joshua Krum second by Vanetta Van Cleave

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Joshua Krum

Abstain: Sgt. Christopher Beyer, Joseph Russell

3. New Business

Action: A. Pat Wing – Plan Discussion and Rebalancing Recommendations I move to approve the rebalancing recommendations as presented by moving \$0.125M from Cash Held Outside Principal and \$1.1M from Allspring Government Money Market Fund to Carillon Reams Core Plus Bond Fund.

Motion by Vanetta Van Cleave, second by Sgt. Christopher Beyer

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Joseph Russell, Sgt. Christopher Beyer, Lt. Joshua

Krum

4. Administration Report

Action: A. Administrators Report

I move to approve the July 24, 2025, Plan Administrators Report as presented.

Motion by Sgt. Christopher Beyer, second by Lt. Joshua Krum

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Joseph Russell, Sgt. Christopher Beyer, Lt. Joshua Krum

5. Public Comments

6. Adjourn

Action: A. Adjourn

I move to Adjourn the July 24, 2025, meeting of the Sheriff's Office Retirement Plan Board of Trustees.

Motion by Vanetta Van Cleave, second by Joseph Russell

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Joseph Russell, Sgt. Christopher Beyer, Lt. Joshua

Krum