

## **Sheriff's Office Retirement Plan (SORP) Board Agenda (Thursday, August 28, 2025)**

### **Members present**

David Weiskopf, Vanetta Van Cleave, Sgt. Christopher Beyer, Lt. Joshua Krum

### **Members not present**

Joseph Russell

### **1. Call To Order**

Meeting called to order at 1:00 PM

### **2. Roll Call**

Action: A. Approval of the August 28, 2025, Meeting Agenda

I move to approve the August 28, 2025, Meeting Agenda for the Sheriff's Office Retirement Plan Board of Trustees.

Motion by Lt. Joshua Krum, second by Sgt. Christopher Beyer

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Sgt. Christopher Beyer, Lt. Joshua Krum

Absent: Joseph Russell

Action, Minutes: B. Approval of the July 24, 2025, Meeting Minutes

I move to approve the July 24, 2025, Meeting Minutes for the Sheriff's Office Retirement Plan Board of Trustees.

Motion by Lt. Joshua Krum second by Sgt. Christopher Beyer

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Joshua Krum, Sgt. Christopher Beyer

Absent: Joseph Russell

### **3. New Business**

Action: A. Pat Wing – Quarter 2 Investment Performance Report

I move to approve the Quarter 2 Investment Performance Report as presented.

Motion by Vanetta Van Cleave, second by Lt. Joshua Krum

Yea: David Weiskopf, Vanetta Van Cleave, Sgt. Christopher Beyer, Lt. Joshua Krum

Absent: Joseph Russell

Action: B. Pat Wing – Plan Discussion and Rebalancing Recommendations

I move to approve the Medalist Partners Proposed Fund extension.

Motion by Vanetta Van Cleave, second by Sgt. Christopher Beyer

Yea: David Weiskopf, Vanetta Van Cleave, Sgt. Christopher Beyer, Lt. Joshua Krum

Absent: Joseph Russell

Action: C. Pat Wing – Plan Discussion and Rebalancing Recommendations  
I move to approve the rebalancing recommendations as presented by moving \$0.125M from Cash Held Outside Principal and \$0.175M from Allspring Government Money Market Fund to Fidelity Inflation-Protected Bond Index.

Motion by Lt. Joshua Krum, second by Sgt. Christopher Beyer

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Sgt. Christopher Beyer, Lt. Joshua Krum

Absent: Joseph Russell

#### **4. Administration Report**

Action: A. Administrators Report

I move to approve the August 28, 2025, Plan Administrators Report as presented.

Motion by Vanetta Van Cleave, second by Lt. Joshua Krum

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Sgt. Christopher Beyer, Lt. Joshua Krum

Absent: Joseph Russell

Action: B. Administrators Report

I move to approve the SORP Participant Contribution corrections as presented.

Motion by Sgt. Christopher Beyer, second by Lt. Joshua Krum

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Sgt. Christopher Beyer, Lt. Joshua Krum

Absent: Joseph Russell

#### **5. Public Comments**

None

#### **6. Adjourn**

Action: A. Adjourn

I move to adjourn the August 28, 2025, Sheriff's Office Retirement Plan Board of Trustees meeting and enter into closed session for purpose of discussing personnel.

Motion by Lt. Joshua Krum, second by Sgt. Christopher Beyer

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Sgt. Christopher Beyer, Lt. Joshua Krum

Absent: Joseph Russell