

Sheriff's Office Retirement Plan (SORP) Board Agenda (Thursday, December 4, 2025)

Members present

David Weiskopf, Vanetta Van Cleave, Sgt. Christopher Beyer, Joseph Russell

1. Call To Order

Meeting called to order at 1:00 PM

2. Roll Call

Action: A. Approval of the December 4, 2025, Meeting Agenda

I move to approve the December 4, 2025, Meeting Agenda for the Sheriff's Office Retirement Plan Board of Trustees.

Motion by Joseph Russell, second by Vanetta Van Cleave

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Sgt. Christopher Beyer, Joseph Russell

Absent: Lt. Joshua Krum

Action, Minutes: B. Approval of the October 23, 2025, Meeting Minutes

I move to approve the October 23, 2025, Meeting Minutes for the Sheriff's Office Retirement Plan Board of Trustees.

Motion by Vanetta Van Cleave second by Sgt. Christopher Beyer

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Sgt. Christopher Beyer, Joseph Russell

Absent: Lt. Joshua Krum

3. New Business

Action: A. Pat Wing – Quarter 3 Performance Report

I move to approve the Quarter 3 Performance Report as presented.

Motion by Sgt. Christopher Beyer, second by Joseph Russell

Yea: David Weiskopf, Vanetta Van Cleave, Sgt. Christopher Beyer, Joseph Russell

Absent: Lt. Joshua Krum

Action: B. Pat Wing – Investment Policy Statement

I move to approve the recommended changes to the Investment Policy Statement as presented.

Motion by Vanetta Van Cleave, second by Sgt. Christopher Beyer

Yea: David Weiskopf, Vanetta Van Cleave, Sgt. Christopher Beyer, Joseph Russell

Absent: Lt. Joshua Krum

Action: C. Pat Wing – Plan Discussion and Rebalancing Recommendations

I move to approve the rebalancing recommendations as presented by moving \$0.6m from the Allspring Government Money Market fund and \$0.4M from Cash Held Outside Principal to Carillon Reams Core Plus Bond Fund.

Motion by Sgt. Christopher Beyer, second by Vanetta Van Cleave

Yea: David Weiskopf, Vanetta Van Cleave, Sgt. Christopher Beyer, Joseph Russell

Absent: Lt. Joshua Krum

4. Administration Report

Action: A. Administrators Report

I move to approve the December 4, 2025, Plan Administrators Report as presented.

Motion by Vanetta Van Cleave second by Sgt. Christopher Beyer

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Sgt. Christopher Beyer, Joseph Russell

Absent: Lt. Joshua Krum

5. Public Comments

None

6. Adjourn

Action: A. Adjourn

I move to adjourn the December 4, 2025, Sheriff's Office Retirement Plan Board of Trustees meeting.

Motion by Vanetta Van Cleave second by Sgt. Christopher Beyer

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Sgt. Christopher Beyer, Joseph Russell

Absent: Lt. Joshua Krum