

Sheriff's Office Retirement Plan (SORP) Board Agenda (Thursday, March 26, 2026)

Members present

David Yingling, Vanetta Van Cleave, Sgt. Christopher Beyer, Lt. Joshua Krum

Members absent

Joseph Russell

1. Call To Order

Meeting called to order at 1:00 PM

2. Roll Call

Action: A. Approval of the March 26, 2026, Meeting Agenda

I move to approve the March 26, 2026, Meeting Agenda for the Sheriff's Office Retirement Plan Board of Trustees.

Motion by Lt. Joshua Krum, second by Sgt. Christopher Beyer

Final Resolution: Motion Carries

Yea: David Yingling, Vanetta Van Cleave, Sgt. Christopher Beyer, Lt. Joshua Krum

Absent: Joseph Russell

Action, Minutes: B. Approval of the February 26, 2026, Meeting Minutes

I move to approve the February 26, 2026, Meeting Minutes for the Sheriff's Office Retirement Plan Board of Trustees.

Motion by Lt. Joshua Krum, second by Sgt. Christopher Beyer

Final Resolution: Motion Carries

Yea: David Yingling, Vanetta Van Cleave, Sgt. Christopher Beyer, Lt. Joshua Krum

Absent: Joseph Russell

3. New Business

Action: A. Pat Wing – Plan Discussion and Rebalancing Recommendations

I move to approve the rebalancing recommendations as presented by moving \$0.5M to Vanguard Russell 1000 Index, \$0.5M to JP Morgan Large Cap Growth, \$5.5M to New Non-U.S. Equity Growth Manager MFS, \$150K from Cash Held Outside Principal, approximately \$1.41M from Allspring Government Money Market, and full liquidation of PGIM Jennison Int'l Opportunities.

Motion by Vanetta Van Cleave, second by Sgt. Christopher Beyer

Yea: David Yingling, Vanetta Van Cleave, Sgt. Christopher Beyer, Lt. Joshua Krum

Absent: Joseph Russell

4. Administration Report

Action: A. Administrators Report

I move to approve the March 26, 2026, Plan Administrators Report as presented.

Motion by Lt. Joshua Krum second by Vanetta Van Cleave

Final Resolution: Motion Carries

Yea: David Yingling, Vanetta Van Cleave, Sgt. Christopher Beyer, Lt. Joshua Krum

Absent: Joseph Russell

5. Public Comments

None

6. Adjourn

Action: A. Adjourn

I move to adjourn the March 26, 2026, Sheriff's Office Retirement Plan Board of Trustees meeting.

Motion by Sgt. Christopher Beyer second by Vanetta Van Cleave

Final Resolution: Motion Carries

Yea: David Yingling, Vanetta Van Cleave, Sgt. Christopher Beyer, Lt. Joshua Krum

Absent: Joseph Russell