

Sheriff's Office Retirement Plan (SORP) Board Agenda (Thursday, June 25, 2026)

Members present

David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Joshua Krum, Joseph Russell

1. Call To Order

Meeting called to order at 1:00 PM

2. Roll Call

Action: A. Approval of the June 25, 2026, Meeting Agenda

I move to approve the June 25, 2026, Meeting Agenda for the Sheriff's Office Retirement Plan Board of Trustees.

Motion by Joseph Russell, second by Captain Joshua Krum

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Joshua Krum, Joseph Russell

Action: B. Approval of the April 23, 2026, Meeting Minutes

I move to approve the April 23, 2026, Meeting Minutes for the Sheriff's Office Retirement Plan Board of Trustees.

Motion by Vanetta Van Cleave, second by Captain Joshua Krum

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Joshua Krum
Abstain: Joseph Russell

3. New Business

Action: A. Pat Wing – Quarter 1 Investment Performance Report

I move to approve the Quarter 1 Investment Performance Report as presented.

Motion by Vanetta Van Cleave, second by Captain Joshua Krum

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Joshua Krum, Joseph Russell

Action: B. Pat Wing – Plan Discussion and Rebalancing Recommendations

I move to approve the rebalancing recommendations as presented by moving \$0.5M from Vanguard Russell 1000 Index, \$1.0M from Fidelity Emerging Markets Index, \$0.9M from Allspring Government Money Market, \$0.35M from Cash Held Outside Principal, \$0.5M to Fidelity Inflation-Protected Bond Index, and \$2.25M to Carillon Reams Core Plus Bond.

Motion by Vanetta Van Cleave, second by Lt. Christopher Beyer

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Joshua Krum, Joseph Russell

4. Administration Report

Action: A. Administrators Report

I move to approve the June 25, 2026, Plan Administrators Report as presented.

Motion by Captain Joshua Krum second by Lt. Christopher Beyer

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Joshua Krum, Joseph Russell

5. Public Comments

None

6. Adjourn

Action: A. Adjourn

I move to adjourn the June 25, 2026, Sheriff's Office Retirement Plan Board of Trustees meeting.

Motion by Captain Joshua Krum, second by Joseph Russell

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Joshua Krum, Joseph Russell