

Sheriff's Office Retirement Plan (SORP) Board Agenda (Thursday, July 23, 2026)

Members present

David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Shawn Moses, Joseph Russell

1. Call To Order

Meeting called to order at 1:00 PM

2. Roll Call

Action: A. Approval of the July 23, 2026, Meeting Agenda

I move to approve the July 23, 2026, Meeting Agenda for the Sheriff's Office Retirement Plan Board of Trustees.

Motion by Joseph Russell, second by Vanetta Van Cleave

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Shawn Moses, Joseph Russell

Action: B. Approval of the June 25, 2026, Meeting Minutes

I move to approve the June 25, 2026, Meeting Minutes for the Sheriff's Office Retirement Plan Board of Trustees.

Motion by Lt. Christopher Beyer, second by Vanetta Van Cleave

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Shawn Moses, Joseph Russell

3. New Business

Action: A. Patrick Wing – Plan Discussion and Rebalancing Recommendations

I move to approve the rebalancing recommendations as presented, including the transfer of \$4 million from the Fidelity Emerging Markets Index Fund to the new emerging markets equity manager, DFA Emerging Markets Core Equity Fund, and the transfer of \$125,000 from Cash Held Outside Principal to the Allspring Government Money Market Fund.

Motion by Captain Shawn Moses, second by Lt. Christopher Beyer

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Shawn Moses, Joseph Russell

4. Administration Report

Action: A. Administrators Report

I move to approve the July 23, 2026, Plan Administrators Report as presented.

Motion by Lt. Christopher Beyer second by Vanetta Van Cleave

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Shawn Moses, Joseph Russell

5. Public Comments

None

6. Adjourn

Action: A. Adjourn

I move to adjourn the June 25, 2026, Sheriff's Office Retirement Plan Board of Trustees and enter into closed session for the purpose of legal advice.

Motion by Vanetta Van Cleave, second by Captain Shawn Moses

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Joshua Krum, Joseph Russell