

Sheriff's Office Retirement Plan (SORP) Board Agenda (Thursday, August 27, 2026)

Members present

David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Shawn Moses, Joseph Russell

1. Call To Order

Meeting called to order at 1:00 PM

2. Roll Call

Action: A. Approval of the August 27, 2026, Meeting Agenda

I move to approve the August 27, 2026, Meeting Agenda for the Sheriff's Office Retirement Plan Board of Trustees.

Motion by Vanetta Van Cleave, second by Joseph Russell

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Shawn Moses, Joseph Russell

Action: B. Approval of the July 23, 2026, Meeting Minutes

I move to approve the July 23, 2026, Meeting Minutes for the Sheriff's Office Retirement Plan Board of Trustees.

Motion by Lt. Christopher Beyer, second by Vanetta Van Cleave

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Shawn Moses, Joseph Russell

3. New Business

Action: A. Patrick Wing – Q2 Investment Performance Report

I move to approve the Q2 Investment Performance Report as presented by Marquette Associates.

Motion by Vanetta Van Cleave, second by Captain Shawn Moses

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Shawn Moses, Joseph Russell

Action: B. Patrick Wing – Plan Discussion and Rebalancing Recommendations

I move to approve the rebalancing recommendations as presented, by moving \$3.0M from Vanguard Equity Income Fund, \$3.0M from JP Morgan Large Cap Growth Fund, and \$6.0M to Vanguard Russell 1000 Index Fund.

Motion by Captain Shawn Moses, second by Lt. Christopher Beyer

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Shawn Moses, Joseph Russell

4. Administration Report

Action: A. Administrator Report

I move to approve the August 27, 2026, plan administrator report as presented.

Motion by Vanetta Van Cleave second by Joseph Russell

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Shawn Moses, Joseph Russell

Action: B. Administrators Report

I move to approve the SORP Participant Contributions corrections as presented.

Motion by Captain Shawn Moses second by Lt. Christopher Beyer

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Shawn Moses, Joseph Russell

5. Public Comments

None

6. Adjourn

Action: A. Adjourn

I move to adjourn the August 27, 2026, Sheriff's Office Retirement Plan Board of Trustees.

Motion by Vanetta Van Cleave, second by Lt. Christopher Beyer

Final Resolution: Motion Carries

Yea: David Weiskopf, Vanetta Van Cleave, Lt. Christopher Beyer, Captain Joshua Krum, Joseph Russell